

## PROMIS 4.16 Training

### Transplant First

#### Transplant Report:

1. Kidney Transplant Referral Status
2. Kidney Transplant Readiness Report

#### Background:

In the 4.16 release, we will be introducing a few changes into the Kidney Transplant Referral Status and the Kidney Transplant Readiness Report. These changes are being deployed to enhance the functionality of these modules for better user experience.

#### Navigation:

PROMIS 4 > Patient Lists > Transplant > Kidney Transplant Referral Status

#### Changes in Kidney Transplant Referral Status:

##### 1. Addition of KCC Clinics:

KCC clinics will be included in the list of centres on the *Referral From* drop-down. This will be based on your PROMIS account and the KCC clinics you have access to. This will facilitate the user to identify which centre the patient belongs to and who owns the patient.

##### 2. Bulk Edit to Update Referral Status from “Referral Submitted” to “Referral Received”:

For patients whose referrals have been submitted, you could now do a bulk edit to change the referral status using the checkboxes available. When a minimum of one checkbox is checked, the *Update Referral Status* button is enabled.

**Kidney Transplant Referral Status**

\* Referral From: Abbotsford Rgnl. Hosp. & C.C. | \* Referral To: Vancouver Hospital And H.S.C. | Current Ref Status: All

\* From: 26-May-2022 | \* To: 26-Oct-2022

View: EXCEL REPORT | 13 patients found | **UPDATE REFERRAL STATUS**

SELECTED	NAME	DOB	PHN	SEX	ABO	BCTID	REF #	REFERRAL FROM	REFERRAL TO	REFERRAL STATUS	STATUS AS	ACTION
	ALI, ZHEN	30-Jul-1992		M	O+	14199	1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Initiated	12-Jun-2022	→
	DHILLON, GURMEET	08-Sep-1942		F	O-		1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Initiated	23-Jun-2022	→
	HALL, TOSHIKO	28-Apr-1935		F	B-		1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Initiated	29-Jun-2022	→
<input checked="" type="checkbox"/>	CHEN, MARIAM	21-Jul-1946		F	O+		1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Submitted	30-Jun-2022	→
<input checked="" type="checkbox"/>	GILL, HABIB	14-Mar-1955		M	O-		1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Submitted	30-Jun-2022	→
	JOHAL, KAYLA	22-Jun-1946		F	B-		1	Abbotsford Rgnl. Hosp. & C.C.	Vancouver Hospital And H.S.C.	Referral Initiated	22-Jul-2022	→

Clicking on the *Update Referral Status* button will open up a dialogue box asking for a mandatory *Status as of Date*.

3. **Action button:**

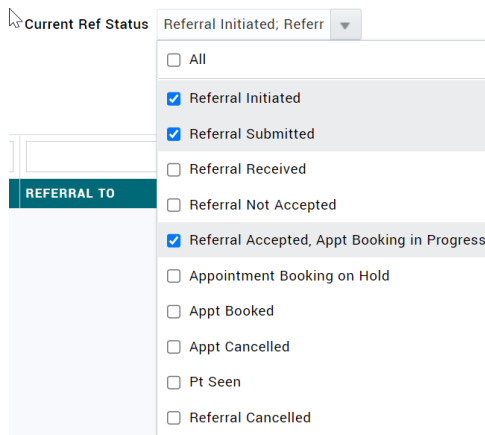
An *Action* button is available at the far right of every record on the Kidney Transplant Referral Status list. Clicking on this button will lead you to the Kidney Transplant Tracking Sheet within the patient chart. You can make edits to a patient’s referral information while on the tracking sheet.

4. **Ability to cross navigate:**

There will now be the ability to cross navigate from the Kidney Transplant Referral Status to the Kidney Transplant Tracking Sheet to the Kidney Transplant Referral Form and back.

5. **Multi-select of Current Status:**

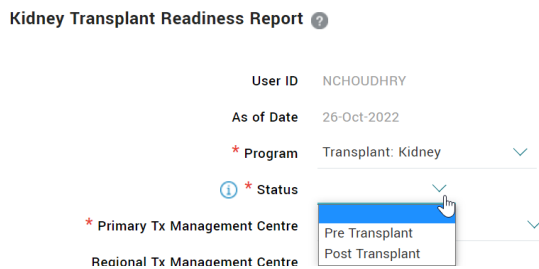
The *Current Status* drop-down will now have checkboxes next to each referral status and you will be able to select multiple statuses at a time to filter your list accordingly.



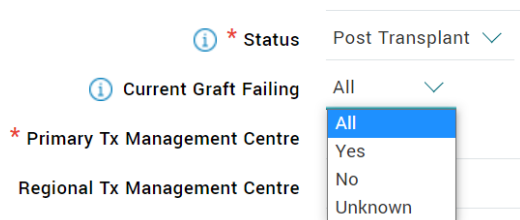
**Changes on the Kidney Transplant Readiness Report:**

1. **Pre and Post Transplant Status:**

- This report can now be generated for Pre-Transplant or Pos-Transplant patients. This could be indicated in the *Status* drop-down on the report parameters page.



- If *Post Transplant* is selected, an additional drop-down of *Current Graft Failing* appears:



2. *Primary and Regional Transplant Management Centre:*

The Primary Transplant Management Centre is now a mandatory parameter for this report. You also have the option of streamlining the report to a regional transplant management centre as well.

\* Primary Tx Management Centre ▼

Regional Tx Management Centre ▼

3. *Patients' Blood Type:*

A drop-down list called ABO is now available to indicate the blood type of patients you would like to customize the report for. You could also choose ALL to select patients of all blood types.

ABO All ▼

Order

Format

All

A

B

O

AB

*Changes on the Kidney Transplant Referral Form:*

The Referring Management Centre drop-down list now also includes KCC clinics.

\* Referring Management Centre Abbotsford Rgnl. Hosp. & C.C. ▼

Transplant Management Centre

Current Referral Status

\* Status As of Date

Current Status Reason

Current Other Reason

Current Notes

CKD-Diamond HCC

CKD-East Kootenay

CKD-Royal City Centre

CKD-Royal Inland Hospital

CKD-St. Paul's

CKD-Surrey Kidney Care Centre

CKD-Terrace

CKD-UHNBC

CKD-West Kootenay

CKD-Williams Lake

Campbell River & Dist Gen Hosp

Kelowna General Hospital

Kootenay Boundary Rgnl. Hsptl.

Nanaimo Regional General Hosp.

Penticton Regional Hospital

Royal Columbian Hospital

Royal Inland Hospital

Renal Bi