

## PROMIS 4.16 Training

### [ESAS – Patients Awaiting Assessment Report](#)

#### *Background:*

ESAS (Edmonton Symptom Assessment System) is a system to assess the severity of different symptoms in a patient. In this release, we are introducing the ESAS – Patients Awaiting Assessment list/report. The purpose of this is to generate a list of patients belonging to any particular centre that have not undergone an ESAS assessment in the date range indicated. The ESAS assessment is recommended for all renal patients every six months.

If a patient has had ESAS assessments done outside the date range indicated in the parameters (but not within that date range), they will appear on the generated list, regardless of where the ESAS assessment was performed.

#### *Navigation:*

PROMIS 4 > Reports > Centre Reports > ESAS Patients Awaiting Assessment

#### *Functionality:*

The ESAS – Patients Awaiting Assessment provide the user with a set of parameters list.

#### ***The parameter fields are:***

- **From:** The start date of the range we want to generate a list of patients that haven't had an ESAS assessment.
- **To:** This is the end date of the range and is set to the current date. This can not be changed.
- **Treatment Type:** This dropdown has Hemodialysis, Home Hemodialysis, Peritoneal dialysis and Non-Dialysis as options. This is used to indicate the treatment type we would like to generate a list of patients for.

#### ***When a Hemodialysis or Peritoneal Dialysis is selected as a Treatment Type, the following three fields appear:***

- **Dialysis Location:** The options in this list are to indicate where the dialysis treatment is taking place for e.g. at home, in the ICU, in the community etc.

- **Dialysis Type:** The options on this list include the type of dialysis for the dialysis modality selected under *Treatment Type*. If the modality selected is Hemodialysis then the options would include HD Conventional, HD Short Daily, HD+PD etc amongst others. If Peritoneal Dialysis is selected, the options would be PD Training, Peritoneal Dialysis and Transition from KCC to PD.

ESAS - Patients Awaiting Assessment ?

\* From 01-Sep-2022 To 14-Oct-2022 \* Treatment Type Hemodialysis

\* Dialysis Location \* Dialysis Centre Dialysis Type

**If Home Hemodialysis is selected under Treatment Type, the only field that appears is the Dialysis Centre drop-down:**

ESAS - Patients Awaiting Assessment ?

\* From 01-Sep-2022 To 14-Oct-2022 \* Treatment Type Home Hemodialysis

\* Dialysis Centre Abbotsford Regional Ho

**If Kidney Care (non-dialysis) is selected under Treatment Type, the following fields appear:**

- **Primary Management Centre:** This field is used to indicate the primary management centre we would like to generate a list of patients for.
- **Clinic:** This is used to indicate the clinic the patients on the list would be associated to.
- **Follow-up Location:** This is where we can indicate the follow-up locations of the patients we want to include in our list. The options are: *Physician’s Office, Renal Clinic, Followed in both, Not Entered.*

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\* From 01-Sep-2022 To 14-Oct-2022 \* Treatment Type Kidney Care (non-dialysis)

\* Primary Management Centre Vancouver Hospital And H.S.C. Clinic CKD-Diamond HCC Follow-up Location Renal Clinic

View EXCEL REPORT

dd-mmm-yyyy dd-mmm-yyyy

LAST NAME	FIRST NAME	DATE OF BIRTH	LAST ASSESSMENT DATE	DIALYSIS TYPE
No data to display.				

All  
 Physician's Office  
 Renal Clinic  
 Followed in Both  
 Not Entered

**Generating a list of patients:**

Here is how a generated list of HD patients that haven’t had an assessment from June 1, 2022 to the current date (Oct 14, 2022) would look like. These patients are undergoing HD Conventional treatment in centre at Vancouver General Hospital. After entering these parameters, click on the **Run** button at the bottom right to generate this list.

ESAS - Patients Awaiting Assessment ?

\* From 01-Sep-2022 To 14-Oct-2022 \* Treatment Type Hemodialysis

\* Dialysis Location In Centre \* Dialysis Centre Vancouver Hospital & Hs Dialysis Type HD Conventional

View EXCEL REPORT

dd-mmm-yyyy dd-mmm-yyyy

LAST NAME	FIRST NAME	DATE OF BIRTH	LAST ASSESSMENT DATE	DIALYSIS TYPE	DIALYSIS LOCATION	DIALYSIS CENTRE
ANDERSON	CAMPBELL	08-Jan-1931	06-May-2015	HD	In Centre	Vancouver Hospital & Health Sciences Centre
ANDERSON	JACOBA	15-Oct-1942	20-Nov-2019	HD	In Centre	Vancouver Hospital & Health Sciences Centre
BAINS	DELILAH	07-Feb-1940	25-May-2021	HD	In Centre	Vancouver Hospital & Health Sciences Centre
BAINS	LAI FONG	25-Oct-1987		HD	In Centre	Vancouver Hospital & Health Sciences Centre

The list of patients generated are listed by the patients' last and first names, date of birth, last assessment date, dialysis type, dialysis location and dialysis centre.

Each column can be sorted in ascending or descending order by clicking on the up or down arrows on each column header.

The list could also be exported on to an Excel spreadsheet by clicking on the **Excel Report** button.

The text boxes above each column header will allow you to filter the list for that particular column. For example, if you want to filter the list for patients with the last name of Bains, you could enter "Bains" on the Last name filter text box and hit enter so that you only see patients with the last name Bains.